REX RAILWAYS

Des 1/9/88

April 15, 1988

Ms. Mildred Lee
Interstate Commerce Commission
12th & Constitution Ave., N.W.
Room 2303
Washington, D.C. 20423

RECORDATION NO. 37 7 Filed 1425

APR 19 1988 -10 15 AM

INTERSTATE COMMERCE COMMISSION

Dear Ms. Lee:

Please refer to the Illinois Central Gulf Lease recordation #13693 recorded on July 7, 1982 between the ICG and Rex Railways, Inc. along with the lease between the Missouri Pacific Railroad (MOPAC) and Rex Railways, Inc. recordation #13772 recorded on August 23, 1982.

Please release the following Cars from the above filings:

ILLINOIS CENTRAL GULF RAILROAD:

ICG 531590 ICG 531600 ICG 531610

MISSOURI PACIFIC RAILROAD:

CHTT 7195

CHTT 7204

CHTT 7201

CHTT 7205

Please record these release of liens and stamp and return a copy of this authorization to the undersigned.

Thank you for your kind cooperation.

Most cordially yours,

Mark A. Salitan
President

MAS:jgm

Sworn to before me this 15th day of April, 1988.

Notary PubZic

NOTARY PUBLIC OF NEW JERSEY

My Commission Expires Oct. 23, 1991.

Interstate Commerce Commission Washington, D.C. 20423

4/20/88

RexRailways, Inc office of the secretary

Mark A. Salitan
President
616 Pallsade Avenue
Englewood Cliffs, New Jersey 07632

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/12/88 at 10:15am , and assigned recordation number(s). 13693-I & 13772-G

Sincerely yours,

Venta R. M. Ge

Secretary

Enclosure(s)